Atty

Motsenbocker, Gary L (for Petitioner/Administrator Dale Bolden)

(1) Second Account and Report of Administrator and (2) Petition for Settlement an (3) Allowance of Extraordinary Compensation to Attorneys

DOD: 12/5/1999			DALE BOLDEN , Administrator, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
			Account period: 6/18/2009 – 1/18/2012	Attorney Bryan Pinion's extraordinary fees declaration does not
Cor	nt. from		Accounting - \$138,521.19 Beginning POH - \$119,148.19	comply with California
	Aff.Sub.Wit.		Ending POH - \$118,609.99	Rules of Court 7.702.
1	Verified			Specifically 7.702(6).
	Inventory		Attorney (Bryan Pinion) X/O - \$5,971.03 (per	
	PTC		itemization in excess of 22 hrs @ \$250 - \$280/hr)	
	Not.Cred.		Petitioner states the estate is not in a condition to	
1	Notice of		close because of difficulties with the settlement of	
Ĺ	Hrg		a real property dispute. From the very onset of	
✓	Aff.Mail	W/	this matter the Administrator has been coping with the congregation of the Ebenezer Church of God	
	Aff.Pub.		and Christ over ownership of "church properties".	
	Sp.Ntc.		The Church claimed ownership of the properties	
	Pers.Serv.		based on several theories and assertions. In	
	Conf. Screen		October 2004 the Church entered into an	
	Letters		agreement with Petitioner to settle their dispute.	
	Duties/Supp		The Church did not honor the agreement. Petitioner on advice of counsel hired Bryan Pinion	
	Objections		to initiate an action to for the Church to honor its	
	Video		obligations under the agreement. Mr. Pinion	
	Receipt		suggested that Petitioner file an unlawful detainer	
	CI Report		action, which was done in December 2007. The	
	9202		action was successful and the court issued a	
✓	Order		judgment in favor of the Administrator; the Church opted rather than being evicted to pay rent	
	Aff. Posting		beginning January 2008. In late 2010 the Church	Reviewed by: KT
	Status Rpt		stopped paying the rent and Mr. Pinion filed	Reviewed on: 3/22/12
	UCCJEA		paperwork to have them evicted. The attorney for	Updates:
	Citation		the Petitioner is in the process of preparing a	Recommendation:
	FTB Notice		petition requesting quiet title and a partition as to	File 1 - Moultrie
			the real property in order to permit the administrator to sell the real property and that the	
			court determine the apportioned interest of the	
			various parties.	
			Please see additional page	

1 (additional page) Odell Moultrie (Estate)

Case No. 0650750

Petitioner prays for an Order:

- 1. The administration of the estate remain open in order to resolve the remaining issues;
- 2. The second account or Petitioner be settled, allowed and approved as filed;
- 3. All acts and proceedings of Petitioner as Administrator be confirmed and approved;
- 4. Petitioner be authorized to pay Bryan Pinion the sum of \$5,971.03 as compensation of services and reimbursement of costs advanced;
- 5. That the matter of ordinary compensation of Administrator and her attorney be reserved for determination at the time of the petition for final distribution.

Atty Atty Kharazi, H. Ty (for Objector Cathy Dunn Chappel)

Motsenbocker, Gary (for Petitioner/Conservator Public Guardian)

Supplemental Account to First Account Current of Guardian and Petition for its Settlement

Age: 77 years	PUBLIC GUARDIAN, Conservator, is	NEEDS/PROBLEMS/COMMENTS:
DOB: 2/27/1935	petitioner.	
	Petitioner states there are several	
	housekeeping issues that need to be	
Cont. from	addressed due to inadvertence and error;	
Aff.Sub.Wit.	these matters were oversights and they need	
✓ Verified	to be procedurally corrected in order for the	
Inventory	accounts to be correct. The first omission	
PTC	was failure to report and include the rents	
Not.Cred.	and expenses on three rental properties in	
	Southern California held by the Conservatee.	
✓ Notice of Hrg	•	
200000	The rental income was not reported in the	
✓ Aff.Mail W/	first account previously approved by the	
Aff.Pub.	court. Additionally, a bank account dealing	
Sp.Ntc.	with the rents was not inventoried into the	
Pers.Serv.	estate. Lastly, there was an automobile	
Conf. Screen	owned by the conservatee which was no	
Letters	previously inventoried into the estate.	
Duties/Supp		
Objections	Account period: 5/23/2007 – 7/23/2009	
Video	1	
Receipt	Accounting - \$153,060.31	
CI Report	Beginning POH - \$ 12,861.02 Ending POH - \$ 51,023.52	
9202	Ending POH - \$ 51,023.52	
√ Order		
Aff. Posting	Petitioner prays for an Order approving	Reviewed by: KT
Status Rpt	and settling the Supplemental Account.	Reviewed on: 3/22/12
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 2B - Amelino
· · · · · · · · · · · · · · · · · · ·		0.4

2A

Atty Atty

2B

Kharazi, H. Ty (for Objector Cathy Dunn Chappel)

Motsenbocker, Gary (for Petitioner/Conservator Public Guardian)

Amended Second Account Current and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney

Age: 77 years DOB: 2/27/1935	PUBLIC GUARDIAN, Conservator, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Account period: 7/24/09 – 7/31/11	
Cont. from Aff.Sub.Wit. Verified Inventory	Accounting - \$2,255,830.23 Beginning POH - \$1,985,115.08 Ending POH - \$1,929,712.26 (\$195,812.00 is cash)	
PTC Not.Cred. Notice of Hrg Aff.Mail W/	Conservator - \$2,817.04 (11.69 Deputy hours @ \$96/hr and 22.30 Staff hours @ \$76/hr)	
Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen	Attorney (County Counsel)- \$1,380.00 (9.2 hours @ \$150/hr.) Attorney (Motsenbocker) - \$9,395.00 (27.8 hours attorney time @ 225/hr and	
Letters Duties/Supp Objections Video Receipt	30.5 paralegal time @ \$90/hr) Bond fee - \$10,380.28 (o.k.)	
CI Report √ 2620(c) √ Order	Petitioner prays for an Order:1. Approving, allowing and settling the second account;2. Authorizing the conservator and	
Aff. Posting Status Rpt UCCJEA Citation FTB Notice	attorney fees and commissions; 3. Payment of the bond fee.	Reviewed by: KT Reviewed on: 3/22/12 Updates: Recommendation: File 1 - Amelino

Atty

Frame, Ted R. (for Brenda J. Anderson – Executor – Petitioner)

(1) First and Final Account and Report of Administration of Estate By Brenda J. Anderson as Executor, and (2) Petition for its Settlement, for (3) Approval of Statutory Compensation to Personal Representative and Attorney's Fees for Ordinary Services and for (4) Final Distribution (Prob. C. 1060 et seq., 10800, 10810 10830, 10900, et seq., 11640 & 12200, et seq., Prob. Rule 7.250)

DOD	: 10-5-09		BRENDA J. ANDERSON, Executor with Full IAEA	
			·	NEEDS/PROBLEMS/COMMENTS:
			without bond, is Petitioner.	
			A 40 F 00 Jb 4 24 42	
			Account period: 10-5-09 through 1-31-12	
			A	
	Aff.Sub.Wit.		Accounting: \$966,676.09	
~	Verified		Beginning POH: \$696,299.78	
~	Inventory		Ending POH: \$966,676.09 (cash)	
~	PTC		Executor (Statutory): \$23,333.52	
Y	Not.Cred.		, , , , , , , , , , , , , , , , , , , ,	
~	Notice of		Attorney (Statutory): \$23,333.52	
	Hrg			
>	Aff.Mail	W	Closing: \$2,500.00	
	Aff.Pub.			
	Sp.Ntc.		Distribution pursuant to Decedent's will:	
	Pers.Serv.			
	Conf. Screen		Brenda J. Anderson, as trustee, or her successors	
>	Letters	6-3-10	in trust, of the Guy B. and Dixie M. Welborn	
	Duties/Supp		Trust, originally established by the settlors by Declaration of Trust dated 3-22-1993, and	
	Objections		restated in its entirety by First Amendment and	
	Video		Agreement Restating Declaration of Trust dated	
	Receipt		7-30-04: Entire estate	
	CI Report		, 33 3 ii ziitiine estate	
~	9202			
>	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 3-22-12
	UCCJEA			Updates: 3-26-12
	Citation			Recommendation: SUBMITTED
~	FTB Notice			File 3 - Welborn

Atty Hornburg, Thomas E. (of Visalia for Jarol F. Duerksen)

(1) First and Final Report Current on Waiver of Account, for (2) Settlement Thereof, for Statutory Attorney Fees and Reimbursement of Costs, and for (3) Final Judgment of Distribution

DOD: 5/4/2010			JAROL F. DUERKSEN,		NEEDS/PROBLEMS/COMMENTS:
			Administrator, is petitioner.		
			-		1. Need Notice of Hearing.
			Accounting is waived.		1. Recarronce by Hearing.
Cor	nt. from				2. Need proof of service of the <i>Notice of</i>
	Aff.Sub.Wit.		. ,	00.00	Hearing on Rowena Jenson.
✓	Verified		POH - \$34,5	500.00	3. Petition does not indicate that
✓	Inventory		Administrator - waiv e	es	notice to the Franchise Tax Board was performed, as required by
✓	PTC				Probate Code 9202(c)(1).
✓	Not.Cred.		Attorney - \$1,38	80.00	
	Notice of Hrg	Χ	(statutory, \$330.00 has already		
	Aff.Mail	Χ	paid, leaving a balance of \$1,03	50.00)	
	Aff.Pub.				
	Sp.Ntc.		Costs - \$915 .	.53	
	Pers.Serv.		(filing fees, publication)		
	Conf. Screen				
✓	Letters 11/18	/11	Distribution of the state of	. 4 .	
	Duties/Supp		Distribution, pursuant to intesta	ate	
	Objections		succession, is to:		
	Video Receipt		Jarol F. Duerksen - ½ int	orost	
	CI Report		in decedent's 1/3 interest in rea		
✓	9202		property located in Dinuba,	u	
1	Order		California.		
	Aff. Posting				Reviewed by: KT
	Status Rpt		Rowena L. Jensen - ½ into	erest	Reviewed on: 3/22/12
	UCCJEA		in decedent's 1/3 interest in rea	ıl	Updates:
	Citation		property located in Dinuba,		Recommendation:
	FTB Notice	Χ	California.		File 4 - Guinn

Atty

Helon, Marvin T (for Petitioners/Executors Francis Ronald Orff and Timothy G. Orff)

(1) Report of Executors and Petition for Allowance of Statutory and Extraordinary Fees and (2) Reimbursement of Costs, and (3) for Final Distribution on Waiver of Accounting (Prob. C. 10831, 10954 and 11640)

Гро	D: 6/2/2011	FRANCIS RONALD ORFF and	NEEDS/PROBLEMS/COMMENTS:
	D. 0/2/2011	TIMOTHY G. ORFF, Executors, are	NEEDS) FRODELINIS/ COMMENTS.
		petitioners.	
6	-	Accounting is waived.	
Cor	nt. from	=	
	Aff.Sub.Wit.	I & A - \$7,499,243.70	
✓	Verified		
1	Inventory	Executors - \$87,992.44 (statutory)	
	PTC	Executors - \$67,772.44 (statutory)	
✓		Attorney - \$87,922.44 (statutory)	
✓	Not.Cred.		
1	Notice of	Attorney X/O - \$2,000.00 (o.k. per	
`	Hrg	Local Rule for preparation of Federal tax	
1	Aff.Mail	return)	
	Aff.Pub.	Costs - \$2,581.81	
	Sp.Ntc.	COSIS - \$2,301.01	
	Pers.Serv.	Closing - \$25,000.00	
	Conf. Screen		
		Distribution, pursuant to Decedent's Will,	
✓	Letters 6/2/11	is to:	
	Duties/Supp		
	Objections	Francis Ronald Orff - Real property	
	Video	located in Fresno, 2003 Ford Pick-Up, 1989 Lincoln Town Car, 2008 Chevy Pick-Up and	
	Receipt	= ½ of the securities in the Wells Fargo	
	CI Report	Advisors Account, Westamerica Bank stock,	
✓	9202	and misc. furniture, furnishings and personal	
✓	Order	effects.	
	Aff. Posting	Timothy G. Orff - \$150,151.10, ½ of the	Reviewed by: KT
	Status Rpt	securities in the Wells Fargo Advisors	Reviewed on: 3/22/12
	UCCJEA	Account, Westamerica Bank stock, and	Updates:
	Citation	misc. furniture, furnishings and personal	Recommendation:
1	FTB Notice	effects.	File 5 - Orff

Byrum C. Bingham (CONS/P)
Rindlisbacher, Curtis D. (Court Appointed for Conservatee)

Petition for Attorney Fees

Age:			CURTIS D. RINDLISBACHER,	NEEDS/PROBLEMS/COMMENTS:
DO	D:		Petitioner, was Court appointed to represent	
			the Conservatee on 10/24/11.	\$105.00 of the costs requesting to reimbursed are for a runner
			David J. St. Louis was appointed	service. Per Local Rule 7.17B,
Cor	nt. from	ī	Conservator of the Person on 10/21/11.	runner service expenses are
	Aff.Sub.Wit.			considered by the court as part of
✓	Verified		Petitioner requests fees in connection with	the cost of doing business and are not reimbursable.
	Inventory		the representation of Conservatee for the	not reimbursable.
	PTC		Petition to appoint a conservator.	
	Not.Cred.		Petitioner asks that he be paid from the	
✓	Notice of		Conservatee's trust estate for 26.00 hours	
	Hrg		@ \$300.00/hr. and 2.7 paralegal hours @	
✓	Aff.Mail	w/	\$85.00/hr. for a total of \$8,112.50 as well	
	Aff.Pub.		as costs in the amount of \$109.00.	
	Sp.Ntc.			
	Pers.Serv.		Services are itemized by date and include	
	Conf. Screen		review of documents; visits with client; telephone conferences with caregivers,	
	Letters		conservator, and other involved attorneys;	
	Duties/Supp		and court appearances.	
	Objections		and court uppontunicos.	
	Video		Cost requested include payment to attorney	
	Receipt		service and for copies of court order.	
	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: JF
	Status Rpt			Reviewed on: 03/22/12
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 6 - Bingham

7A

Atty Atty Atty Lau, Nancy Quemada (Pro Per – Daughter – Petitioner)
Lind, Ruth P. (Court-appointed for Proposed Conservatee)
Quemada, Jess P. (Pro Per – Son – Objector)

Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C. 1820, 1821, 2680-2682)

Age: 86		TEMPORARY EXPIRES 3-29-12	NEEDS/PROBLEMS/COMMENTS:
DOB: 9-17-25		NANCY QUEMADA LAU, Daughter, is Petitioner and requests	Court Investigator advised rights
		appointment as Conservator of the Person with medical	on 1-24-12.
		consent powers and dementia medication and placement	
Cont. from 021612		powers, and as Conservator of the Estate without bond.	Voting rights affected - Need Minute Order
Aff.Sub.Wit	•	Voting rights affected	ivecu iviiilute oruer
✓ Verified	ĺ	Estimated Value of Estate:	Minute Order 2-16-12: Jess
Inventory		Personal property: \$7,650.00	Quemada informs the Court that he intends to hire counsel. The
PTC		Annual income: \$21,984.00	Court on its own motion grants
Not.Cred.		A Capacity Declaration was filed 1-5-12.	temporary conservatorship of the person and estate in favor of
✓ Notice of Hr	rg	Petitioner states her mother is diagnosed with Alzheimer's	Nancy Quemada Lau. The Court
✓ Aff.Mail		and dementia and suffers from heart problems and anxiety. She was living in her home in Los Angeles County with one of	grants medical powers. Dementia
Aff.Pub.		her 15 children, Mr. Jess Quemada ; however, in November	powers are not granted. The temporary expires on 3/29/12.
Sp.Ntc.		2008, Petitioner brought her to live with her in Clovis because	Ms. Lind is directed to prepare the
✓ Pers.Serv.		Mr. Quemada was not properly caring for her. In addition,	order. Parties are ordered not to
✓ Conf. Screen	n	Petitioner states he was keeping her money and had influenced her to obtain a \$40,000.00 loan on one of her	speak ill of one another around the conservatee Sally Quemada.
✓ Letters		homes. An incident (described in the Petition) where an	Continued to: 3/29/12.
✓ Duties/Supp	р	ambulance was called and the driver threatened to contact	Note: As of 3-22-12, nothing
✓ Objections		Adult Protective Services led to the decision to bring her here	further has been filed by either
Video		in 2008. The proposed conservatee has lived with Petitioner in Clovis since 2008 and it is in her best interest to remain so.	party. It is not known if Objector
Receipt			Jess Quemada has obtained counsel.
✓ CI Report		Jess Quemada recently filed for conservatorship in Los Angeles and failed to disclose in his petition that the	counsei.
9202		proposed conservatee has not lived in that county since 2008.	Note: If Petitioner's fee waiver is
✓ Order		Petitioner states her mother is not able to manage her	revoked based on additional information, filing fees of \$435.00
		finances and Petitioner has been handling her money since she	are due. See Page 7B.
		came to live with her. She receives Social Security and rental	Diagon and Dago 3 for additional
		income from one of two homes that she owns. One home is	Please see Page 2 for additional NEEDS/PROBLEMS/COMMENTS re
		occupied by Jess Quemada, who does not pay rent and claims the house is his.	this petition.
			SEE PAGE 2
Aff. Posting		The proposed conservatee had a personal attorney in Pasadena, Patrick Hanrahan, who prepared her estate-	Reviewed by: skc
Status Rpt		planning paperwork. Petitioner and another sibling, Yolanda	Reviewed on: 3-22-12
UCCJEA		Quemada, currently have power of attorney (attached POA is	Updates:
✓ Citation		dated 9-2-09).	Recommendation:
FTB Notice		Petitioner states her mother told her that if she could not care	File 7A - Quemada
		for herself, she wanted Petitioner to care for her. Petitioner states that other than the two homes, the estate is minimal.	
		· · · · · · · · · · · · · · · · · · ·	
		SEE PAGE 2	7.6

7A

Lau, Nancy Quemada (Pro Per – Daughter – Petitioner)
Lind, Ruth P. (Court-appointed for Proposed Conservatee)

Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C. 1820, 1821, 2680-2682)

Objection filed 2-14-12 by Jess P. Quemada, son, states the main reason for his objection is to return his mother to her home in Los Angeles. Mr. Quemada alleges Nancy Lau has made false statements against Mr. Quemada for her own financial gain. Nancy Lau and another sister Yolanda Quemada forged and made statements to remove him from the family living trust. Mr. Quemada states he has cared for his mother for 10 years and has never had any problems. He states his mother wants to come home. Objector attaches the following items:

- 1. "Revocation of Executor and or Power of Attorney of Sally Villlagran Quemada that Objector states contains a forged signature dated 9-3-09;
- 2. Page 5 of what appears to be a will document reflecting Objector as personal representative
- 3. Page 15-2 of what appear to be a trust document reflecting Objector as first successor trustee
- 4. Page 2 of a letter (handwritten title: "Lawyer meeting with Sally letter!") indicating that Sally Villlagran Quemada had indicated to the lawyer that she wanted to live in her housed and have her children to take turns living with her so as not to demonstrate any favoritism.

Court Investigator Julie Negrete filed a report on 2-8-12.

NEEDS/PROBLEMS/COMMENTS (Cont'd):

Atty

- 1. Petitioner requests appointment without bond; however, pursuant to Cal. Rule of Court 7.207, except as otherwise provided by statute, every conservator of the estate must furnish bond including a reasonable amount for the cost of recovery to collect the bond under Probate Code 2320(c)(4). Bond should be \$32,597.40.
- 2. Petitioner requests the Court waive the Inventory and Appraisal and also waive accountings as long as the estate meets the requirements of Probate Code §2628; however:
 - Inventory and Appraisal is required by Probate Code §2610
 - A first accounting (at least) is required by Probate Code §2620(a)
 - Probate Code §2628(c) requires accounting to show that income was spent for the benefit of the Conservatee.
 - Examiner notes that the proposed conservatee owns two houses (not just her own residence) and receives rental and pension income. Based on this information, it does not appear that the estate would qualify for waiver under Probate Code §2628, as the value of the estate may exceed the statutory limit for waiver.

Sally Villagran Quemada (CONS/PE) Lau, Nancy Quemada (Pro Per – Petitioner) Notice to Appear for Reconsideration of Fee Waiver

Case No. 12CEPR00021

			NEEDS/PROBLEMS/COMMENTS:
			TEEDS/T NODELIVIS/COMMENTS.
			CONFIDENTIAL
Court from 02211			
Cont. from 02211	. <u>Z</u>		
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of			
Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video			
Receipt			
CI Report			
9202			
Order			
Aff. Posting			Reviewed by: NRN / skc
Status Rpt			Reviewed on: 3-22-12
UCCJEA			Updates:
Citation			Recommendation:
FTB Notice			File 7B - Quemada

7B

Haught, Rex A (for Patricia Maye Bertelli – Surviving spouse/Petitioner)

Spousal or Domestic Partner Property Petition (Prob. C. 13650)

DO	D: 01/15/06		DATDICIA DEDTELLI conviving	NEEDS/PROBLEMS/COMMENTS:
			PATRICIA BERTELLI, surviving	NEEDS) FROBELINIS/ COMMUNICATIS.
			spouse, is Petitioner.	
			No other proceedings.	
Cor	nt. from			
	Aff.Sub.Wit.		Will dated 08/19/94 devises entire	
✓	Verified		estate to spouse, Patricia Bertelli.	
	Inventory			
	PTC		Petitioner states that the decedent	
	Not.Cred.		owns an undivided one-fourth 1/4	
✓	Notice of		interest in real property located at	
	Hrg		12390 E. Kamm, Kingsburg, CA as	
✓	Aff.Mail	w/o	his sole and separate property. By	
	Aff.Pub.		terms of decedent's will dated	
	Sp.Ntc.		08/19/94, his entire interest in this	
	Pers.Serv.		property is bequeathed to his	
	Conf. Screen		surviving spouse, Petitioner.	
	Letters		surviving spouse, i entioner.	
	Duties/Supp		Petitioner requests Court	
	Objections		confirmation that decedent's 1/4	
	Video			
	Receipt		interest in real property located at	
	CI Report		12390 E. Kamm, Kingsburg, CA	
	9202		passes to her.	
✓	Order			
	Aff. Posting			Reviewed by: JF
	Status Rpt			Reviewed on: 03/22/12
	UCCJEA			Updates:
	Citation			Recommendation: SUBMITTED
	FTB Notice			File 8 - Bertelli

Boyden Lavelle Walter (Estate)

Case No. 0453686

Atty Walter, Scott (pro per – Co-Executor)

Atty Potter, Kathryn (pro per – Co-Executor)

Atty Saccheri, James L (no longer eligible to practice law in California - former attorney for Scott Walter and Kathryn Potter)

Probate Status Hearing Re: Failure to File Inventory and Appraisal; Failure to File First Account or Petition for Final Distribution (Prob. C. §12200, et seq.)

DOI	D: 11/03/91	SCOTT WALTER and KATHRYN POTTER, son	NEEDS/PROBLEMS/COMMENTS:
		and daughter, were appointed as Co-Executors on 02/18/92 with bond set at \$70,000.00.	
		KATHRYN POTTER filed at bond on 02/18/92 and	
Con	t. from	Letters were issued on 02/18/92.	
	Aff.Sub.Wit.	On 02/18/92, the Co-Executors filed a Notice of	
	Verified	Proposed Action to sell real property of the estate.	
	Inventory	O., 02/19/02 Manufall Walter and of January 61. Jan	
	PTC	On 02/18/92, Marshall Walter, son of decedent filed a waiver of right to notice re the sale of the estate real	
	Not.Cred.	property.	
	Notice of		
	Hrg	No other documents were filed in this matter.	
	Aff.Mail	On 02/03/12 a Notice of Status Hearing was mailed to	
	Aff.Pub.	Co-Executors setting this matter for status.	
	Sp.Ntc.		
	Pers.Serv.	Declaration of Kathryn Potter filed 03/16/12 states	
	Conf. Screen	that she and her brother, Co-Executor, Scott Walter, were verbally told by attorney James Saccheri that the	
	Letters	probate of their father's estate was completed and	
	Duties/Supp	received a document showing how the assets were	
	Objections	distributed among the three beneficiaries. In December	
	Video	of 2011, Ms. Potter states that she received a premium notice from CNA Surety for the \$70,000.00 bond	
	Receipt	posted in the decedent's estate. Ms. Potter states that	
	CI Report	this was the first time in the 20 years since the bond	
	9202	was issued that she received such a notice. Ms. Potter	
	Order	states that the bond was purchased by Mr. Saccheri in 1992 and the cost of the bond was reimbursed to him.	
	Aff. Posting	Ms. Potter states that CNA Surety is now threatening to	Reviewed by: JF
	Status Rpt	send her to collections for the unpaid bond premium.	Reviewed on: 03/22/12
	UCCJEA	Ms. Potter states that her brother, Co-Executor, Scott	Updates:
	Citation	Walter, came to Fresno Superior Court to look into the matter and it was discovered that the estate had never	Recommendation:
	FTB Notice	been closed and this status hearing was set. Ms. Potter	File 9 - Walter
		states that for the last 20 years, she and her brother	
		have been totally unaware that their father's estate was	
		not closed or that there was a problem and they have few records left. Ms. Potter requests that the court	
		close this file due to the length of time and provide her	
		with a Release of Probate Bond form that she needs to	
		satisfy CNA Surety.	

10 Atty Atty

Selvie Hemison Mitchell (CONS/PE)

Case No. 12CEPR00172

Johnson, Summer A. (for Petitioners Kate Singh, niece, and Hubert Mitchell, brother)

LeVan, Nancy J. (Court-appointed for Conservatee)

Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C 1820, 1821, 2680-2682)

Age: 74 TEMPORARY SIGNED EX PARTE ON 2-21-12 EXPIRES 3-29-12 **NEEDS/PROBLEMS/COMMENTS:** appoints Petitioners as Temporary Co-Conservators of the DOB: 7-17-37 **Court Investigator advised rights** Person with authority to change the Conservatee's on 3-16-12. residence, and appoints BRUCE BICKEL as Temporary Conservator of the Estate with bond of \$124,000.00 (filed 2-**Voting rights affected** 29-12) and additional powers under Probate Code §2591. - need minute order Aff.Sub.Wit. KATE SINGH, niece, and HUBERT MITCHELL, brother, are 1. Need Conservatorship Video Verified Petitioners and request appointment as Co-Conservators if **Receipt from Petitioner Inventory** the Person with medical consent powers and dementia **Hubert Mitchell per Local** PTC medication and placement powers. Rule 7.15.8. Not.Cred. 2. Need Order. (Only Letters Petitioner also request appointment of **BRUCE BICKEL** as Notice of were submitted.) Conservator of the Estate with additional powers under Hrg Probate Code §2591. W Aff.Mail Aff.Pub. Voting rights affected Sp.Ntc. Capacity Declaration was filed 2-22-12. W Pers.Serv. V Conf. Screen **Estimated Value of Conservatorship Estate:** Letters Personal Property: \$ 15,000.00 **Duties/Supp** Annual Income from real and **Objections** personal property and pensions: \$ 97,456.00 \$ 112,456.00 Total: Video Χ Plus Cost of Recovery: \$ 11,245.00 Receipt Total: \$ 123,701.60 **CI Report** 9202 Petitioners state Mr. Mitchell has no immediate family other Χ Order than his siblings. He was found in June/July 2011 wandering Aff. Posting Reviewed by: skc lost near his residence in Los Angeles and was placed on a hold until his brother, Petitioner Hubert Mitchell, arrived. **Reviewed on: 3-22-12 Status Rpt** Petitioner Kate Singh, his niece, later traveled from Fresno to **UCCJEA Updates:** check on him and discovered that his home was extremely V Citation Recommendation: poor condition (refuse in the living areas, Mr. Mitchell soiled **FTB Notice** File 10 - Mitchell and unbathed, etc.). In addition, a former girlfriend appeared demanding money and claimed that they were going to get married. Mr. Mitchell admitted to giving her money on many occasions. LAPD assisted in asking the former girlfriend to leave, but could not permit Mr. Mitchell to stay in the residence, so Ms. Singh moved him to the Fresno area where she lives (and attends Fresno State). At filing of the Petition, he was residing in a care home in Clovis and has since been moved to a secured facility in Fresno. (See Order **SEE PAGE 2**

10 Selvie Hemison Mitchell (CONS/PE)
Atty Johnson, Summer A. (for Petitioners Kate Sin

Case No. 12CEPR00172

Johnson, Summer A. (for Petitioners Kate Singh, niece, and Hubert Mitchell, brother)

LeVan, Nancy J. (Court-appointed for Conservatee)

Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C 1820, 1821, 2680-2682)

SUMMARY (Cont'd):

Atty

Mr. Mitchell was checked into Kaiser Hospital in Fresno to stabilize an undiagnosed and unmedicated psychosis, and has been diagnosed with dementia and psychosis due to medical condition. The doctor noted significant deficits in the executive function, though organization, memory, attention and calculation. She concluded that he is unable to perform activities of daily living independently, and noted that he has episodes of agitation, anger and combativeness especially around attempts to aid with his daily activities, and also has delusional thoughts, "believing he is restoring cars when he is not," and believing that thoughts from magazines are being put into his head. After stabilization, Petitioners arranged for placement in a supervised care home, and Ms. Singh has been supervising his appointments.

With respect to Mr. Mitchell's financial affairs: Mr. Mitchell was not able to provide details of his financial affairs, but after relocation, Petitioners arranged for his mail to be forwarded to Ms. Singh's address. From his mail and discussions with others (as privacy permitted), Petitioners have slowly gained an understanding of his complex financial picture.

A monthly pension from Mr. Mitchell's retirement from LA Dept. of Water and Power is automatically deposited to his checking account, and he has Kaiser health coverage that allows him no or low cost access to medical care. His monthly board and care costs consume the majority of his net pension income.

Thus far, Petitioners have been able to confirm that Mr. Mitchell owns three (3) unimproved parcels of real property in Los Angeles County, two (2) unimproved parcels in Kern County, and two (2) improved parcels in Los Angeles County – a duplex and a ten-unit apartment complex with two or three tenants. He had been residing in one of the units in the duplex.

Petitioners believe the properties need improvement to prepare them for eventual sale. Additionally, there appear to be two (2) mortgages on the duplex and one (1) mortgage on the apartment complex. One mortgage is being serviced by direct debit from Mr. Mitchell's checking account, but Petitioners have received a Notice of Foreclosure with respect to the second lender on the duplex. They were previously unaware of this second lender. Petitioners have also received notices from the Franchise Tax Board and IRS indicating that Mr. Mitchell has failed to file and/or pay income taxes since 2008. Petitioners also discovered that Mr. Mitchell owns various stocks estimated value \$7-10,000.00. Due to concerns about the complexity of Mr. Mitchell's estate, Petitioners sought professional assistance by Bruce Bickel.

Petitioners request additional powers under Probate Code §§ 2591(a), 2591(i) and 2591(l) to manage the Conservatee's rental properties and business and sell real property, subject to Court confirmation. This property is necessary because the properties are encumbered by mortgages for which limited liquidity exists to service the indebtedness. Sale may be the exclusive manner of preserving the Conservatee's equity interest in the property.

Court Investigator Jennifer Young filed a report on 3-22-12.

11 Gonzales, Joe (pro per Petitioner/guardian) Atty Gonzales, Alice (pro per Petitioner/guardian) Atty

Petition for Termination of Guardianship

Age: 17 years			JOE GONZALEZ and ALICE	NEEDS/PROBLEMS/COMMENTS:
DOB: 10/12/1994			GONZALEZ, guardian/non-relatives, are petitioners. Petitioners were appointed as guardians on	1. Petition does not include the names and current addresses of all relative within the 2 nd degree.
Cor	t. from Aff.Sub.Wit.		7/26/2011.	2. Need Notice of Hearing.
	Verified			2. Recallonce of Hearing.
✓	verified		Father: Not Listed (ROBERT VARELA,	3. Need proof of service of the
	Inventory		Sr. per Petition for Appointment)	<i>Notice of Hearing</i> on: a. Robert J. Varela, Jr.
	PTC			(minor)
	Not.Cred.		Mother: Not listed (ABIGAIL ROSALES	b. Robert Varela, Sr. (father)
	Notice of	Χ	per Petition for Appointment)	c. Abigail Rosales (mother) d. Luis Varela (paternal
	Hrg	.,		grandfather)
	Aff.Mail	Х	Paternal grandfather: Not Listed (Luis	e. Simona Varela (paternal
	Aff.Pub.		Varela per Petition for Appointment)	grandmother)
	Sp.Ntc.		Paternal grandmother: Not Listed (Simona	f. Maternal grandparents
	Pers.Serv.		Varela per Petition for Appointment)	
	Conf. Screen		Maternal grandparents: Not listed.	
	Letters			
	Duties/Supp		Petitioners state the minor refuses to listen	
	Objections		to anyone including the authorities. He has	
	Video Receipt		continuously gotten into trouble with the law, breaking curfew, sneaking out,	
✓	CI Report		drinking and smoking. Petitioners state	
	9202		they are just too old to be taking care of him	
✓	Order		this way.	
	Aff. Posting			Reviewed by: KT
	Status Rpt		Court Investigator Julie Negrete's report	Reviewed on: 3/23/12
	UCCJEA		filed 3/22/12	Updates:
	Citation			Recommendation:
	FTB Notice			File 11 - Varela

12 Sage Rubi, Marley Rubi, Violet Rubi and Laura Rubi (GUARD/P)

Case No. 11CEPR00978

Atty Carbral, Mary Helen (Pro Per – Maternal Grandmother – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Sage Marie Rubi (7) DOB: 9-28-04	NO TEMPORARY – none requested	NEEDS/PROBLEMS/COMMENTS:
Marley Angelique Rubi (3)	MARY HELEN CARBRAL, Maternal	Note: Certified mail receipts indicate ICWA notice
DOB: 3-5-08	 	was received by all appropriate parties / agencies as
Violet Jodie Rubi (23 mo.)	Grandmother, is Petitioner.	of 1-31-12. No response has been filed by White
DOB: 1-22-10		Mountain Apache Tribe.
Laura Sincere Rubi (2 mo.)	Father: MARCELINO RUBI	As of 3-21-12, the following issues remain:
DOB: 10-1-11	- Consent and Waiver of Notice filed 10-	AS OF 3-21-12, the following issues remain.
Cont. from 010912	28-11	1. Need attachment Petitioner's Confidential
Aff.Sub.Wit.		Guardian Screening Form explaining the answer
✓ Verified	Mother: JOANNA WELLS	"yes" to #6.
Inventory	- Consent and Waiver of Notice filed 10-	
PTC	28-11	Note to Judge: #6 asks whether Petitioner or someone else in the home has a social worker or
Not.Cred.		parole or probation officer assigned to him or
Notice of Hrg X	Paternal grandfather: Not listed	her.
Aff.Mail X	Paternal grandmother: Mary R. Rubi	
Aff.Pub.	Maternal grandfather: Howard E. Wells,	2. Need Notice of Hearing and proof of service of
Sp.Ntc.	Jr.	Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate
Pers.Serv. N/A		Code §1511 or consent and waiver of notice or
✓ Conf. Screen	Petitioner states she can provide a	declaration of due diligence on:
✓ Letters	home, clothing, and the love the	- Maternal grandfather Howard E. Wells, Jr.
✓ Duties/Supp	children need.	- Paternal grandmother Mary R. Rubi
Objections		- Paternal grandfather (not listed)
Video Receipt	UCCJEA indicates the children lived with	
✓ CI Report	their parents until 10-4-11 when they	
✓ Clearances	came to live with Petitioner.	
✓ Clearances ✓ Order		
Aff. Posting	Court Investigator Jennifer Young filed a	Reviewed by: skc
Status Rpt	report on 12-29-11.	Reviewed by: 3RC Reviewed on: 3-21-12
✓ UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 12 - Rubi
1.15.10.100	<u> </u>	12

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Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)					
_	e: 12 years		THERE IS NO TEMPORARY.	NEEDS/PROBLEMS/COMMENTS:	
DO	B: 10/4/1999		No temporary was requested.		
				1. Need Notice of Hearing.	
			KIMISHA MICHELE, sister, is		•
			petitioner.	2. Need proof of service of the <i>Notice of Hearing</i> along with a copy of the	
Col	nt. from			Petition or Consent and Waiver of	
	Aff.Sub.Wit.	l	Father: JESSIE OUTERBRIDGE –	Notice on:	
				a. Yazmeen Outerbridge (minor, ag	e
✓	Verified		consents and waives notice.	12)	,
	Inventory		Madam VIMPEDI V		
	PTC		Mother: KIMBERLY		
	Not.Cred.		WASHINGTON – consents and		
	Notice of	Х	waives notice.		
	Hrg	^			
	Aff.Mail		Paternal grandparents – deceased		
-	Aff.Pub.		Maternal grandparents – deceased		
 			<i>U</i> 1		
l	Sp.Ntc.		Petitioner states the guardianship is		
	Pers.Serv.	Χ	_		
1	Conf. Screen		necessary because the mother is going		
	Letters		through several health issues. The		
✓	Letters		child needs to be cared for because		
✓	Duties/Supp		she is disabled.		
	Objections				
	Video		Court Investigator Jennifer Daniel's		
	Receipt		Report filed on 3/16/12.		
1	CI Report				
	9202				
1	Order				
	Aff. Posting			Reviewed by: KT	
	Status Rpt			Reviewed on: 3/23/12	
1	UCCJEA			Updates:	
	Citation			Recommendation:	
	FTB Notice			File 13 - Outerbridge	
Ц	1	<u> </u>		1	

Jeffery, Norma (Pro Per – Maternal Great-Grandmother – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age	e: 2	TEMPORARY EXPIRES 3-29-12	NEEDS/PROBLEMS/COMMENTS:
DO	B: 2-20-10	NORMA JEFFERY, Maternal Great-Grandmother, is Petitioner.	Note: Petitioner had a temporary restraining order protecting herself and the child from the mother, Brianna Jean Shaw Garcia, in 12CEFL00455; however, Court records indicate that there were no appearances at the hearing
>	Aff.Sub.Wit.	Father: ROBERTO GARCIA Mother: BRIANNA JEAN SHAW	on 3-14-12 and the <u>TRO was terminated</u> .
	PTC Not.Cred.	Paternal Grandfather: Unknown Paternal Grandmother: Unknown Maternal Grandfather: Unknown	Note: Petitioner filed an ex parte request to keep her address confidential. The request was denied per Court order 3-8-12. Minute Order 2-9-12: The Court excuses
	Aff.Mail Aff.Pub.	Maternal Grandmother: Christine Shaw	service to the mother for this hearing only. The Court extends the temporary to 3-29-12.
	Sp.Ntc.	Sibling: Christina Rose Brielle Garcia	1. Need Notice of Hearing.
> >	Pers.Serv. Conf. Screen Letters	Petitioner states guardianship is necessary for the protection, safety and proper care, and to	Need proof of personal service of Notice of Hearing with a copy of the temporary petition at least 15 days prior to the
>	Duties/Supp	have a loving upbringing in a drug-free stable	hearing per Probate Code §1511 or consent
>	Objections	home. Mother is currently on parole. She	and waiver of notice or declaration of due diligence on:
	Video Receipt	 admitted to using meth and is now in violation of parole Petitioner has been told by Mother's parole officer that an arrest warrant has been 	- Brianna Jean Shaw (Mother) - Roberto Garcia (Father)
> >	CI Report Clearances	issued.	Note: Petitioner states the father is unknown and refers to Robert Garcia only
>	Order	Petitioner states Mother and her two daughters resided with her from Sept. 2011-Dec. 2, 2011 to help her get away from her husband Robert Garcia, who is a registered Bulldog gang member and drug user. During this time,	as Mother's husband, but according to the Court Investigator's report, the couple was married when Aaliyah was born and Roberto Garcia is the Father. 3. Need proof of service of Notice of Hearing
		Petitioner realized Mother was incapable of caring for either of her children. Mother signed over "guardianship" of Aaliyah to Petitioner on 12-3-11 and of the other child (Christina Garcia) to her mother Christine Shaw, who lives in Tampa, Florida.	with a copy of the temporary petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice or declaration of due diligence on: - Maternal Grandmother (Christine Shaw) - Maternal Grandfather - Paternal Grandmother - Paternal Grandfather
	Aff. Posting	SEE PAGE 2	Reviewed by: skc
	Status Rpt	_	Reviewed on: 3-22-12
	UCCJEA	_	Updates:
	Citation FTB Notice	-	Recommendation: File 14 - Garcia
<u> </u>	1 15 Notice	<u> </u>	14

14 Aaliyah Amber Garcia (GUARD/P)

Case No. 12CEPR00095

Atty Jeffery, Norma (Pro Per – Maternal Great-Grandmother – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Petitioner states incidents that substantiate the need for immediate guardianship include not being able to stay awake while the children are up, severe diaper rashes, infrequent bathing, not fed on a consistent basis, keeping the child in a highchair for long periods of time, not dressing her appropriately for the weather, leaving her in the bathtub unattended, leaving sharp knife within child's reach, not having enough food, formula, diapers, etc.

Petitioner states on 1-20-12, Brianna (Mother) and Robert (Mother's husband) came to Petitioner's home to take Aaliyah. Petitioner refused and put Aaliyah in her car seat to leave. They then said the police were on their way and stood behind the car so she could not leave. Petitioner called the police from her car. This incident resulted in a temporary restraining order. Petitioner requests guardianship to protect the child.

Mother filed an Objection on 3-22-12. The objection states that she is being admitted into the Spirit of Woman program to access substance abuse counseling and mental health services. This program offers the privilege of having your kids live with you and also has a great parenting program. Mother feels she is capable of caring for her daughter while receiving the help she needs to better herself for a more positive future for her and her children.

Mother asks that if she is not yet in the program as of this hearing due to being incarcerated to take care of her legal problems that the Court extend the hearing to give her more time to settle in and attain any advocates or recommendations from the program that will verify the children being able to live with her and that it is in the child's best interest. Mother believes this will help her grow more mature and responsible as a parent.

Court Investigator Samantha Henson filed a report on 3-22-12.

15 Atty

Petition for Appointment of Temporary Guardian of the Person (Prob. C. 2250)

	lee DeCambra (5)	GENERAL HEARING 5-21-12	NEEDS/PROBLEMS/COMMENTS:
DO	B: 10-20-06		
Ger	ald DeCambra (2)	MARYLOU MOORE, Maternal Grandmother,	Note: A Domestic Violence Temporary
DO	B: 2-27-10	is Petitioner.	Restraining Order in Fresno Superior Court
>	Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of X Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. X Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report	Father: ALAN DECAMBRA Mother: HEATHER VAN PATTEN Paternal Grandfather: Robert DeCambra Paternal Grandmother: Pam DeCambra Maternal Grandfather: Ricky Moore Sibling: Shawn Moore (age not provided) Petitioner states there is domestic abuse and drug use in the home. Mother's mood changes from day to night in minutes and she has a "short fuse." Petitioner states that even after Mother was warned by CPS that she would lose the children she returned back to the house with the abuser. Mother has no income, no vehicle and no place to live. She is mentally unstable. Father is not allowed to see the kids because of the restraining order. UCCJEA indicates the children have always	Case #12CEFL01511 was granted on 3-14- 12. The DVTRO protects Mother and both children from Father and provides sole legal and physical custody to Mother with no visitation to Father. The DVTRO and temporary custody order expire at hearing on 4-4-12. 1. Need Notice of Hearing. 2. Need proof of personal service of Notice of Hearing with a copy of the temporary petition at least five court days prior to the hearing per Probate Code §2250(e) or consent and waiver of notice on: - Alan DeCambra (Father) - Heather Van Patten (Mother)
	9202	lived with their parents.	
>	Order	Temporary Restraining Order dated 3-14-12	
	Aff. Posting	attached to the UCCJEA indicates that Mother	Reviewed by: skc
	Status Rpt	and the children are protected from Father	Reviewed on: 3-23-12
>	UCCJEA	and gives Mother sole legal and physical	Updates:
	Citation	custody with no visits to Father.	Recommendation:
	FTB Notice	·	File 15 - DeCambra

15

16 Atty Atty

Saede Galvan & Jaeden A. Roberts (GUARD/P)

Case No. 12CEPR00022

Harris, Richard for Petitioners Kenneth Roberts and Youngae Roberts)

Walters, Jennifer L. (for father Marcos Galvan)

Ex Parte Request to Terminate Visitation

Age: 5 years TEMPORARY EXPIRES 5/4/12. **NEEDS/PROBLEMS/** DOB: 11/17/2006 **COMMENTS:** TRIAL ON THE GENERAL HEARING SET FOR 5/4/12 1. Need Notice of Hearing. KENNETH ROBERTS and YOUNGAE ROBERTS, Cont. from maternal grandparents and temporary guardians, are 2. Need proof of service of Aff.Sub.Wit. petitioners. the Notice of Hearing on: Verified a. Marcos Galvan Father: MARCOS GALVAN b. Jennifer Walters Inventory **PTC** Mother: **SARAH ROBERTS** – deceased. Not.Cred. **Notice of Petitioner filed an Ex Parte Request to Terminate Visitation on 3/21/12.** In their petition petitioners allege Hrg that on 3/17 and 3/18 petitioner Kenneth Roberts Aff.Mail Χ surreptitiously shot video in front the home where the Aff.Pub. father, Mr. Galvan, resides. Petitioner states the video Sp.Ntc. shows the father drinking from a bottle of what appears to Pers.Serv. be beer. Father is then seen getting into the driver's seat of Conf. Screen the vehicle and exiting the driveway. Petitioners states Letters Saede has made statements to them that are consistent with such activity by the father. Saede has stated to **Duties/Supp** Petitioners that her father drives her in his car while **Objections** drinking a beer. Mr. Galvan has at least one prior DUI. Video Pursuant to Court Order Mr. Galvan is allowed visitation Receipt every weekend from Friday at 5:00 p.m. to Sunday at 5:00 **CI Report** p.m. Petitioners requested immediate termination of 9202 visitation between Mr. Galvan and Saede, pending further Х Order order of the court. Aff. Posting Reviewed by: KT **Status Rpt Order on Ex Parte Request to Terminate Visitation** Reviewed on: 3/26/12 filed on 3/23/12 the court ordered that visitation between **UCCJEA Updates:** Marco Galvan and Saede Galvan is terminated. The Citation Recommendation: Court further ordered until further hearing on 3/29/12 at File 16 - Galvan & Roberts FTB Notice 9:00 a.m. in Dept. 303 any party who has good faith reason to believe that the prior order of the court has been violated, or that any person subject to the order is violating any law or ordinance and/or otherwise putting any child at risk shall be present to present any evidence at the hearing and to provide opposing counsel with said evidence planned to be presented for judicial review. Moving party to provide notice to opposing party by noon on 3/26/12.

Shekoyan, James E. (for Felicia Garcia – Spouse – Petitioner)

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOI	D: 2-1-10		FELICIA GARCIA, Spouse, is Petitioner.	n-	DS/PROBLEMS/COMMENTS:
			40 days since DOD	<u>Min</u> She	nute Order 3-22-12: The Court asks Mr. koyan to speak with the County with
	t. from 030812, 212		No other proceedings	ent	ards to the foreclosure/loan. The Court will ertain an Order Shortening Time, and tinues this matter to March 29, 2012 in
	Aff.Sub.Wit.		I&A: \$45,000.00		er for Mr. Shekoyan to report on his tact, or conversation, with the County.
>	Verified		Decedent died intestate	Not	<u>e</u> : Petitioner originally filed a Spousal
	Inventory				perty Petition in 10CEPR00279. Examiner
~	PTC		Petitioner states Decedent inherited		es noted that there is no provision for
-	Not.Cred.		certain real property in Orange Cove, CA		claimers of interest in this type of summary
~	Notice of		from his father in 1994 and at his death		ceeding. The matter was continued for orney Shekoyan to research the issue per
	Hrg		owned a 100% sole and separate interest in		ute order 7-22-10. Additional continuances
~		W	the property.		re granted on 8-30-10, 11-8-10, 2-7-11, 5-9-
	Aff.Pub.				and 8-1-11. At the 7 th hearing on 9-12-11,
	Sp.Ntc.		Petitioner and Decedent began living		hing further had been filed since the 7-22-10 ring and the petition was denied and
	Pers.Serv.		together in 1982 and were married in 1995.		nissed.
	Conf. Screen		Monica Rodriquez, Stephanie Ann Garcia,		
	Letters		Elizabeth R. Garcia and Ezekial Garcia Jr.,	1.	Like the previous Spousal Property
	Duties/Supp		are the natural born children of Petitioner		Petition, this Petition to Determine Succession is a summary proceeding. As
	Objections		and Decedent and Decedent did not have		such, and as previously noted, there is no
	Video		any other children, living or deceased.		provision for disclaimers of interest. Need
	Receipt		All favor shildren have signed Displains on of		authority.
	CI Report		All four children have signed Disclaimers of	2.	Petitioner refers to original documents
	9202		Interest in the real property, which were filed as attachments to the Amended	۷.	filed in a case that has been dismissed and
~	Order		Spousal Property petition filed 6-14-10 and		requests to incorporate them by reference.
			incorporated by reference.		If this matter goes forward, the Court may
			incorporated by reference.		require original documents with reference to <u>this</u> petition.
			As a consequence of the disclaimers, the		to <u>tins</u> petition.
			entire interest in the real property is		
	Aff. Posting		distributable to Decedent's wife	Rev	riewed by: skc
	Status Rpt		(Petitioner).	Rev	riewed on: 3-26-12
	UCCJEA		, ,	Upo	lates:
	Citation			Rec	ommendation:
	FTB Notice			File	17 - Garcia
					17

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